

ASEAN SERVICES TRADE FORUM 2019

- HEALTH AND SOCIAL SERVICES -

Current status of trade in Health and Social Services in ASEAN

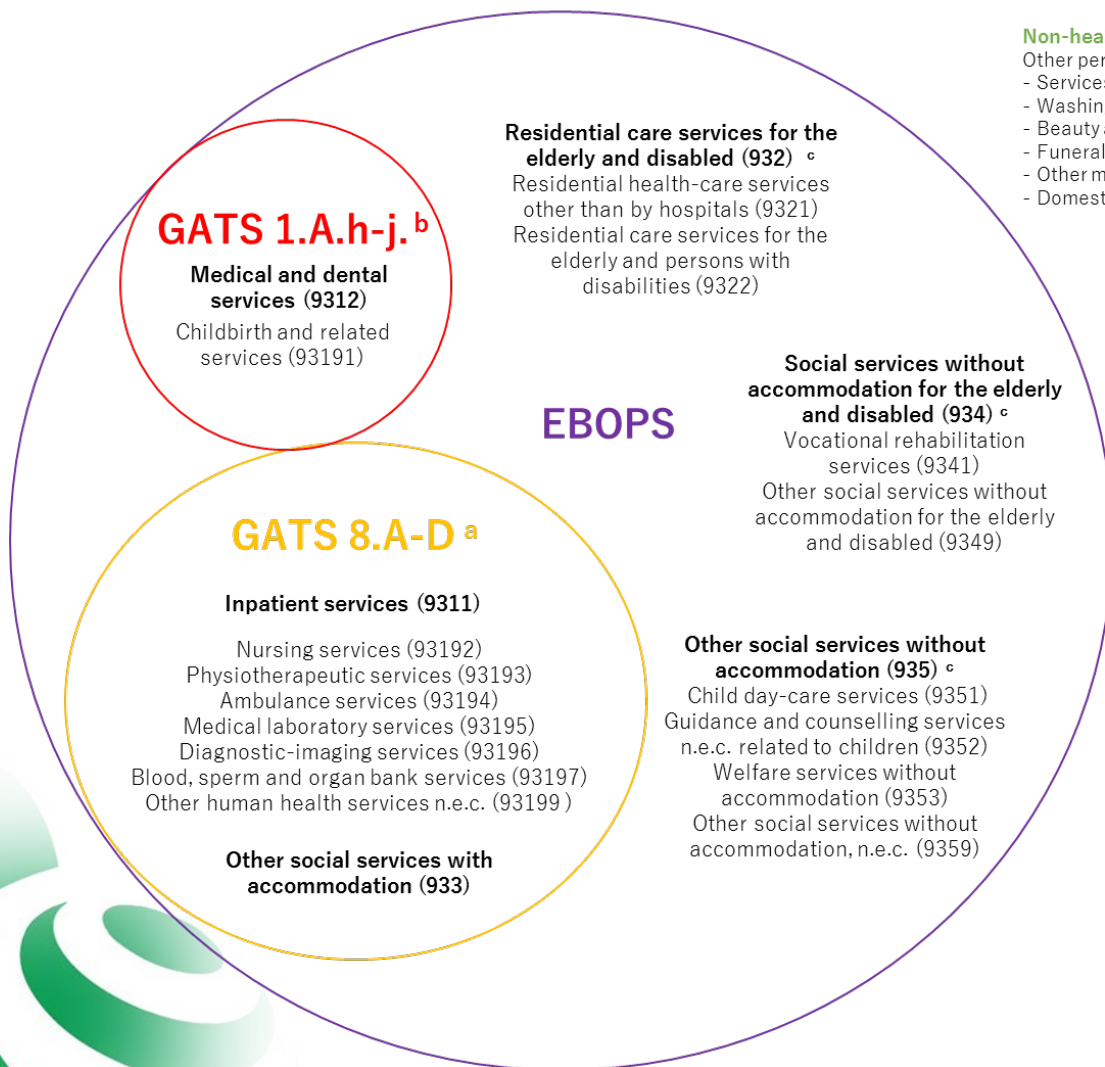
Upalat Korwatanasakul, PhD
Programme Manager
ASEAN-Japan Centre

Tokyo, Japan
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Health related and social services sphere

Health related and social services sphere



Non-health related and social services area ^d

Other personal services include other components as follows:

- Services of membership organizations (95)
- Washing, cleaning and dyeing services (971)
- Beauty and physical well-being services (972)
- Funeral, cremation and undertaking services (973)
- Other miscellaneous services (979)
- Domestic services (98)

Source: AJC.

Note: GATS: General Agreement on Trade and Services; EBOPS: Extended Balance of Payments Services; and n.e.c.: not elsewhere classified. The number specified in the blankets represents corresponding Customs Procedure Codes (CPCs).

^a Health related and social services under GATS

^b Professional services under GATS

^c Other health related and social services that are not listed under GATS but EBOPS

^d Non-health related and social services that may be contained in the data for the analysis.

Key indicators of health related and social services in ASEAN

Country	Population (millions)	Aging population (% of population ages 65 and above against total population)	Health expenditure per capita (\$)	Universal Health Coverage (UHC) index	Physicians (per 10 000 people)	Nurses and midwives (per 10 000 people)	Hospital beds (per 10 000 people)
Year	2018	2018	2016 ^a	2015	2017 ^a	2017 ^a	2015 ^a
Brunei Darussalam	0.43	4.9	631	>=80	18	66	27
Cambodia	16.2	5.9	76	55	2	10	8
Indonesia	267.7	4.6	112	49	4	21	12
Lao PDR	7	4.1	55	48	5	10	15
Malaysia	31.5	5.8	362	70	15	41	19
Myanmar	53.7	6.7	62	60	9	10	9
Philippines	106.6	5.1	129	58	13	2	10
Singapore	5.6	11.5	2 462	>=80	23	72	24
Thailand	69.4	11.9	222	75	8	30	21
Viet Nam	95.5	7.3	123	73	8	14	26

Source: AJC, based on World Bank, World Development Indicator database and World Health Organization, Global Health Observatory Data Repository.

Note: a) Latest available year.

Ascendancy of trade in health related and social services

Mode 1 Cross-border supply



Tele-medicine, including diagnostics, radiology

Mode 2 Consumption abroad



Medical tourism, Medically-assisted residence for retirees

Mode 3 Commercial presence



Foreign participation or ownership of hospital/clinic or medical facilities (e.g. capital investments, technology tie-ups, collaborative ventures)





Mode 4 Presence of natural persons



Movement of doctors and health personnel for the purpose of commercial medical practice









Ascendancy of trade in health related and social services

Estimated value and share of health and social services supply in ASEAN, by mode of supply, 2017 (Millions of dollars and per cent)

Mode of Supply	Receipts from the world (imports)				Supply to the world (exports)			
	Health and social services		Total services		Health and social services		Total services	
	Value	Share	Value	Share	Value	Share	Value	Share
Mode 1 	222	18	260 689	41	360	21	232 353	40
Mode 2 	399	33	98 711	15	1 196	71	126 920	22
Mode 3 	515	43	253 285	40	26	2	199 466	34
Mode 4 	64	5	24 685	4	96	6	22 307	4
Total	1 200	100	637 370	100	1 678	100	581 046	100

Source: AJC, based on data from World Trade Organization (Trade in Services data by Mode of Supply (TISMOS)) and UNCTADStat.

Trade in health related and social services, by country and mode 2017 (Millions of dollars)

	Imports				Exports			
	 Mode 1	 Mode 2	 Mode 3	 Mode 4	 Mode 1	 Mode 2	 Mode 3	 Mode 4
Brunei Darussalam	0.2	3.0	2.1	0.07	0.001	0.7	0	0.0003
Cambodia	0.5	0.001	1.0	0.2	0.1	0	0	0.04
Indonesia	1.3	1.0	5.8	0.4	4.8	14	0.01	1.6
Lao PDR	0	0	0	0	0	0	0	0
Malaysia	2.3	24	2.1	0.8	5.6	295	0.03	1.9
Myanmar	0	17	5.3	0	3.7	24	0	1.2
The Philippines	92	66	118	31	46	69	0.05	15
Singapore	116	178	229	29	288	133	26	72
Thailand	2.3	13	7.2	0.8	7.8	589	0.04	2.6
Viet Nam	7.2	97	145	24	4.3	72	0.001	1.4
ASEAN	222	399	515	64	360	1 196	26	96

Source: AJC, based on data from World Trade Organization (Trade in Services data by Mode of Supply (TISMOS)) and UNCTADStat.

Ascendancy of trade in health related and social services

Mode 1
Cross-border supply



Underused

Mode 2
Consumption abroad



Growth-inducing

Mode 3
Commercial presence



Low (foreign direct)
investment

Mode 4
Presence of natural persons



Least active

Thank you very much for your attention



ASEAN-Japan Centre

www.asean.or.jp

e-mail: upalat@asean.or.jp

Tel: +81-3-5402-8002

Fax: +81-3-5402-8003